



# NEWSLETTER

## QUATER 3 - 2020



## CONSOLIDATED BUSINESS RESULTS Q3/2020

According to Q3/2020 financial statements of Bamboo Capital (BCG), revenue and profit after tax reach 781 billion VND and 76 billion VND, respectively, which increase 219% and 45% YoY. The speedy growth of BCG in Q3/2020 is thanks to the investment consulting services and cooperation business activities with foreign partners of the parent company. Besides that, business at subsidiaries such as Tracodi, Antraco and Nguyen Hoang also contribute high profit to BCG in Q3/2020.

Even going through both 2 waves of Covid-19 pandemic in 2020, BCG's 9 months accumulated consolidated profit reaches 103 billion VND which completed 56% of 2020 business profit plan.

Till 30 September 2020, total asset of BCG has reached 16,230 billion VND, which increase 123% compared to Q4/2019. It's a sign that BCG has expanded its projects portfolio, especially focus on real estate and renewable energy sectors.

In the late of August 2020, BCG has successfully converted bonds into equity and by that increased its charter capital to 1,360 billion VND (280 billion VND higher compared to the beginning of 2020) which helps improve company's financial strength. Moreover, short-term asset increased 1,200 billion VND compared to last quarter which loose stresses on company liquidation ability.

## CASA MARINA PREMIUM LUXURY VILLA RESORT BROKEN GROUND

On October 20th 2020, Bamboo Capital Group celebrates the Groundbreaking Ceremony for Casa Marina Premium project, this is a 5-star luxury resort villa complex with a total 160 villas located on the hillside facing Quy Nhon Bay.

The project consists of 64 semi-detached villas, 80 detached villas and 16 VIP villas which are built on the total land area of 12 ha. Casa Marina Resort Travel Joint Stock Company – a subsidiary of BCG Land is the project owner while BCG Land also participates in as the project developer.

The schedule for official sale launch is anticipated to happen in the end of 2020 and for hand-over is in the period of 2022 – 2023. Once the project is handed over, it will contribute an abnormal return to real estate cash flow of BCG.





# TRACODI RANKED TOP 50 FASTEST GROWING ENTERPRISES IN VIETNAM 2020

On October 01st 2020, at Sheraton Hotel, Transport and Industry Development Investment Corporation Joint Stock Company (Tracodi – HoSE: TCD) was honored to be in the Top 50/500 Best Growth Enterprises in Vietnam in 2020 organized by Vietnam Report in collaboration with VietNamNet Public Newspaper.

Notably, in the construction sector, Tracodi is proud to be the 5th fastest growing and prosperous enterprise in the ranking.

This is the third consecutive year that Tracodi has been honored to be in the prestigious FAST500 since its first nomination in 2018. With this recognition shows the results of Tracodi’s efforts in renovating and improving business activities towards increasingly professional, sustainable development, while affirming the company’s position in the Vietnamese market.



## SINGING CEREMONY OF ROOFTOP SOLAR INSTALLION AT LINH TRUNG EXPORT PROCESSING ZONE BETWEEN BCG ENERGY & 3 MANUFACTUERS

On September 29th, 2020, Skylar Joint Stock Company (Skylar) – a subsidiary of BCG Energy Joint Stock Company (BCG Energy) signed a contract to install solar rooftop energy with a total capacity of 8.3 MW on Kangda Board Vietnam Co. Ltd., (Kangda Board) and Sheng He Wood Vietnam Co. Ltd., (Sheng He Wood) at Linh Trung III Export Processing zone in Tay Ninh Province. In this deal, 6 MW will be installed on Kangda Board Vietnam and the other 2.3 MW will be installed on Sheng He Wood factory.



Not long ago, on September 07th 2020, Skylar signed the contract for 5.55 MW rooftop solar system installation with Dean Shoes Group in FreeTrend Industrial A at Linh Trung II Export Processing zone, Ho Chi Minh City.

These projects are under a bond package of 19.5 MW solar rooftop installation of BCG Energy. The entire projects in this package is expected to COD by the end of 2020.





## BCG's SHARE INFORMATION IN Q3/2020

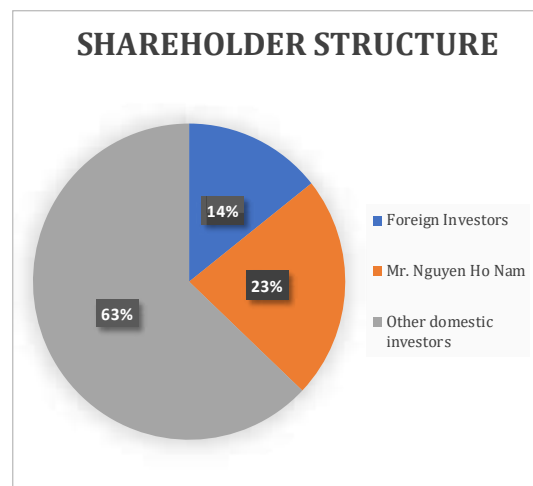
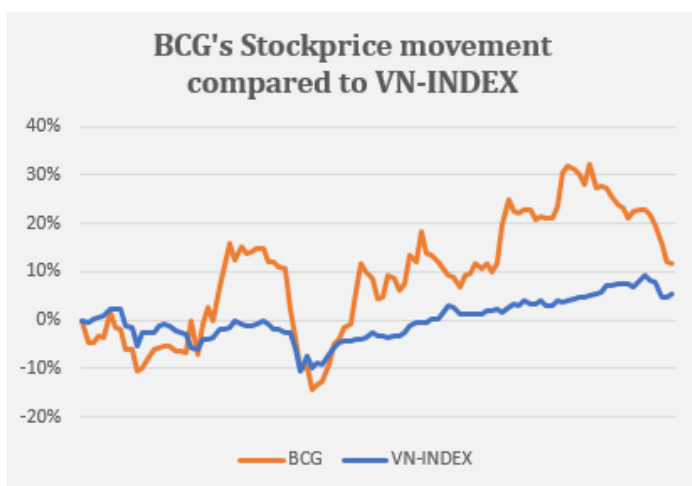
01 June 2020 to 30 October 2020

	Unit	
Price	VND	7,360
Average volume of 15 sessions	Share	508,534
Price movement amplitude	VND	5,470 - 8,720
Accumulated 4 quarters EPS	VND	956
4 lasted quarters P/E ratio	Times	7.70
Market capital	Bil VND	1,001
Charter capital	Bil VND	1,360
Floating shares	Shares	136,005,760
Maximum foreign ownership rate	%	35%
Cash dividend	VND/share	800

### VALUATION REPORT BY SERCURITIES COMPANY

Evaluation Party	Report issuing date	Stock price on issuing date	Valuation price	Profit	Date of stock price reached valuation price
YUANTA SERCURITIES	06 August 2020	6,500	8,353	28.51%	02 October 2020

### BCG'S STOCK PRICE MOVEMENT CHART (01 JUNE 2020 - 30 OCTOBER 2020)





## PROJECT UPDATE

*King Crown Village Project (updated on 10/06/2020)*

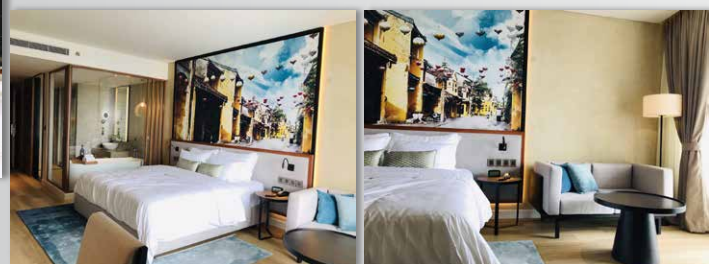


## PROJECT UPDATE

*Malibu Hoi An Project (updated on 10/17/2020)*



**The condotel model of Malibu Hoi An**





## BCG -CME Long An 2

BCG – CME Long An 2 solar project (Gaia): Gaia project officially reached COD in the end of August 2020 (this project reached partially COD in June 2019).



## Phu My 330 MWP

Phu My solar project - 330 MWp (updated on 10/16/2020): According to the progress, phase 1 of Phu My with total capacity at 129 MWp will successfully reach COD before 31 December 2020. Project development department is also in a rush to be able to put phase 2 into COD by the end of 2020.





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